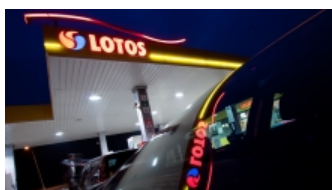


Market activities

A total of 63 new service stations launched by the Company in 2011 is a record-high annual increase on the Polish retail fuel market.

Management approach



New processing capacities enabled changes in the volume and structure of the Company's petroleum product sales in 2011.

Achievements



In 2011, the LOTOS Group's share in the domestic fuel market increased to 33.5%, whereas total sales exceeded 10 million tonnes.

Development plans



As for the position on the retail market, the strategic objective is to develop consistently the premium and value segments.